



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 27-Dec-2025

Market Movement from 22nd Dec 2025 to 27th Dec 2025.

- NY futures saw some consolidated momentum on the back of positive news from China. For the first time in a long period, China appeared in U.S. export sales, while the Chinese ZCE market remained in a strong upward tone. Supported by these positive factors, NY March futures recorded a week-on-week gain of 74 points.
- U.S. cotton export sales for the week ended 11 December 2025 showed healthy activity for the 2025–26 marketing year, with net Upland cotton sales reported at 3,04,700 bales and shipments totaling 1,34,400 bales, while Pima cotton recorded net sales of 8,900 bales with shipments of 3,600 bales, taking total sales for the season to 3,13,600 bales. For the 2026–27 marketing year, forward booking activity remained limited, with net Upland sales of 15,000



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bales and no Pima sales reported, resulting in total sales of 15,000 bales for the next season.

- This week, the Gujcot Spot Rate showed a steady upward trend, opening at ₹53,350 on Monday and gradually strengthening to ₹53,450 on Tuesday, ₹53,500 on Wednesday, ₹53,550 on Thursday, ₹53,600 on Friday, and ₹53,600 on Saturday, reflecting consistent buying interest and firm sentiment in the domestic cotton market.
- In India, CCI remains the main buyer at higher price levels, which has limited private pressing activity. This situation has resulted in a steady upward tone in the market. The Gujarat spot rate for Shankar-6 cotton has crossed ₹53,500 and continues to remain firm.
- Mills currently have sufficient inventory but are looking to source additional quantities as the duty-free window is set to close at month-end.



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- Procurement by CCI has reached nearly 53 lakh bales till date.
- During this week, the Indian basis remained between 11.60 and 12.29.
- During the week, the USD–INR exchange rate remained largely steady with a mild upward bias, opening at 89.65 on Monday and remaining unchanged on Tuesday, before edging higher to 89.78 on Wednesday and holding at that level on Thursday, and finally strengthening further to close the week at 89.85 on Friday, indicating marginal depreciation of the rupee against the US dollar over the course of the week.
- **Let's hope for the best.**



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Global

US Weekly Export Sales

US Export Sales	11-Dec-2025
Marketing Year 2025-26	
Upland Gross Sales	3,09,300
Cancellation	4,600
Net Upland Sales	3,04,700
PIMA Gross Sales	10,000
Cancellation	1,100
Net PIMA Sales	8,900
Total Gross Sales	3,19,300
Total Cancellation	5,700
Total Net Sales	3,13,600
Shipments	
UPLAND	1,34,400
PIMA	3,600
Total Shipment	1,38,000
Marketing Year 2026-27	
Net Upland Sales	15,000
Net PIMA Sales	0
Total Net Sales	15,000
All Figures in US Running Bale	



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Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	20-12-2025	27-12-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	53,200	53,600	400	0.75%
V-797	13% Trash		40,550	40,900	350	0.86%
MCX Spot Rate			25,460	25,610	150	0.59%
USD-INR Exchange			89.27	89.85	0.58	0.65%

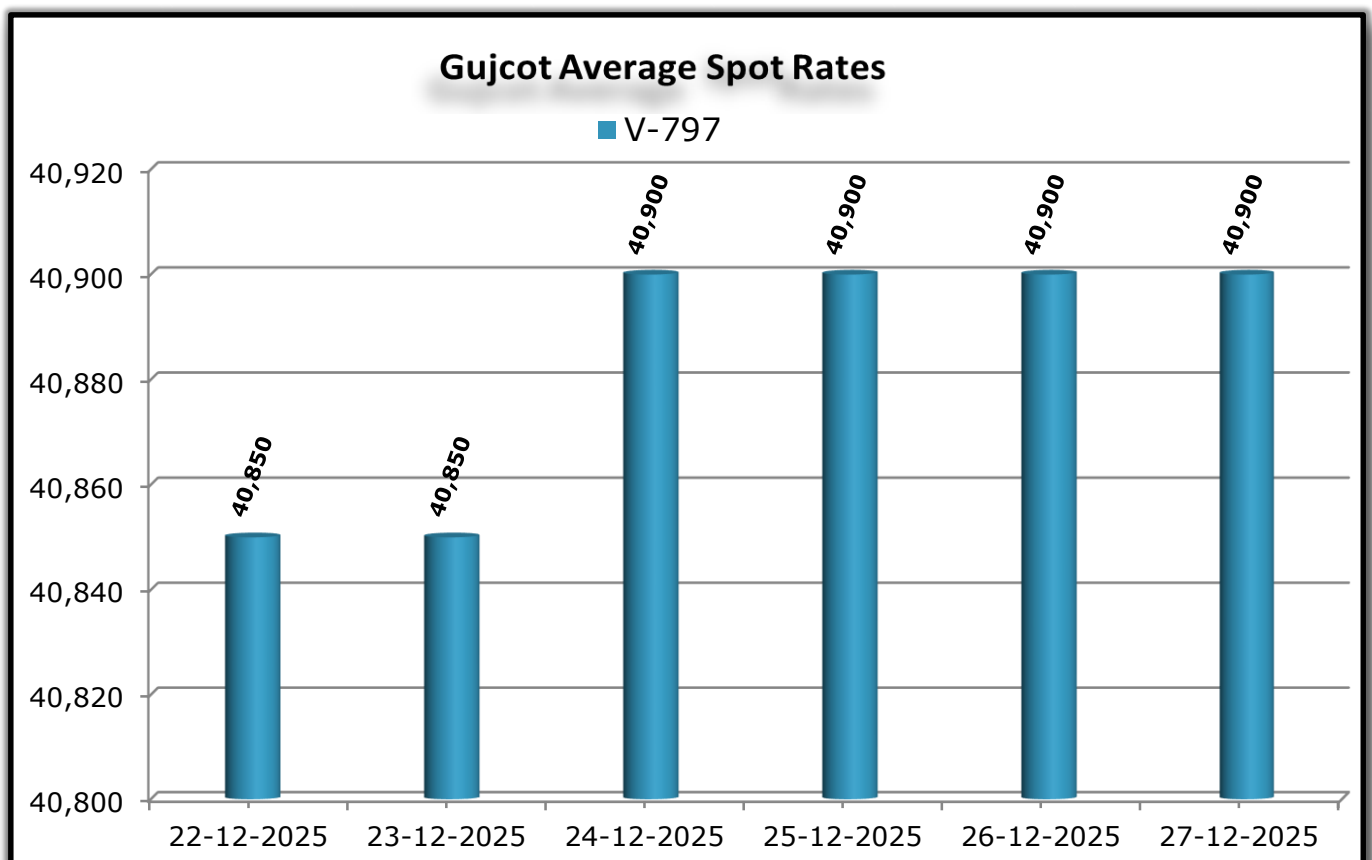
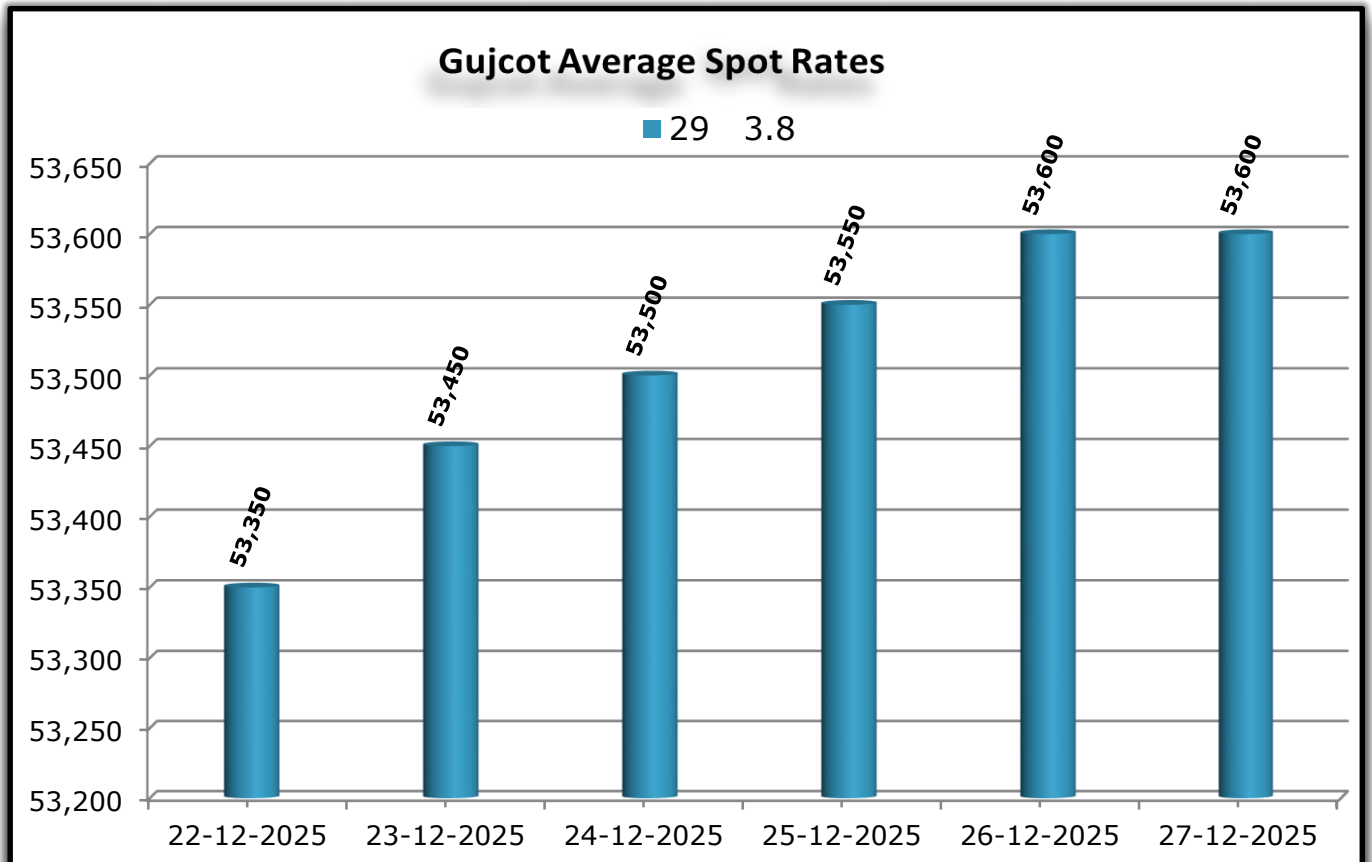
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	53,350	53,600	53,508
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		40,850	40,900	40,883
MCX Spot Rate			25,430	25,610	25,520
USD Exchange Rate			89.65	89.85	89.76

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
22-12-2025	53,350	40,850	25,430	89.65
23-12-2025	53,450	40,850	25,470	89.65
24-12-2025	53,500	40,900	25,500	89.78
25-12-2025	53,550	40,900	25,500	89.78
26-12-2025	53,600	40,900	25,610	89.85
27-12-2025	53,600	40,900	25,610	89.85



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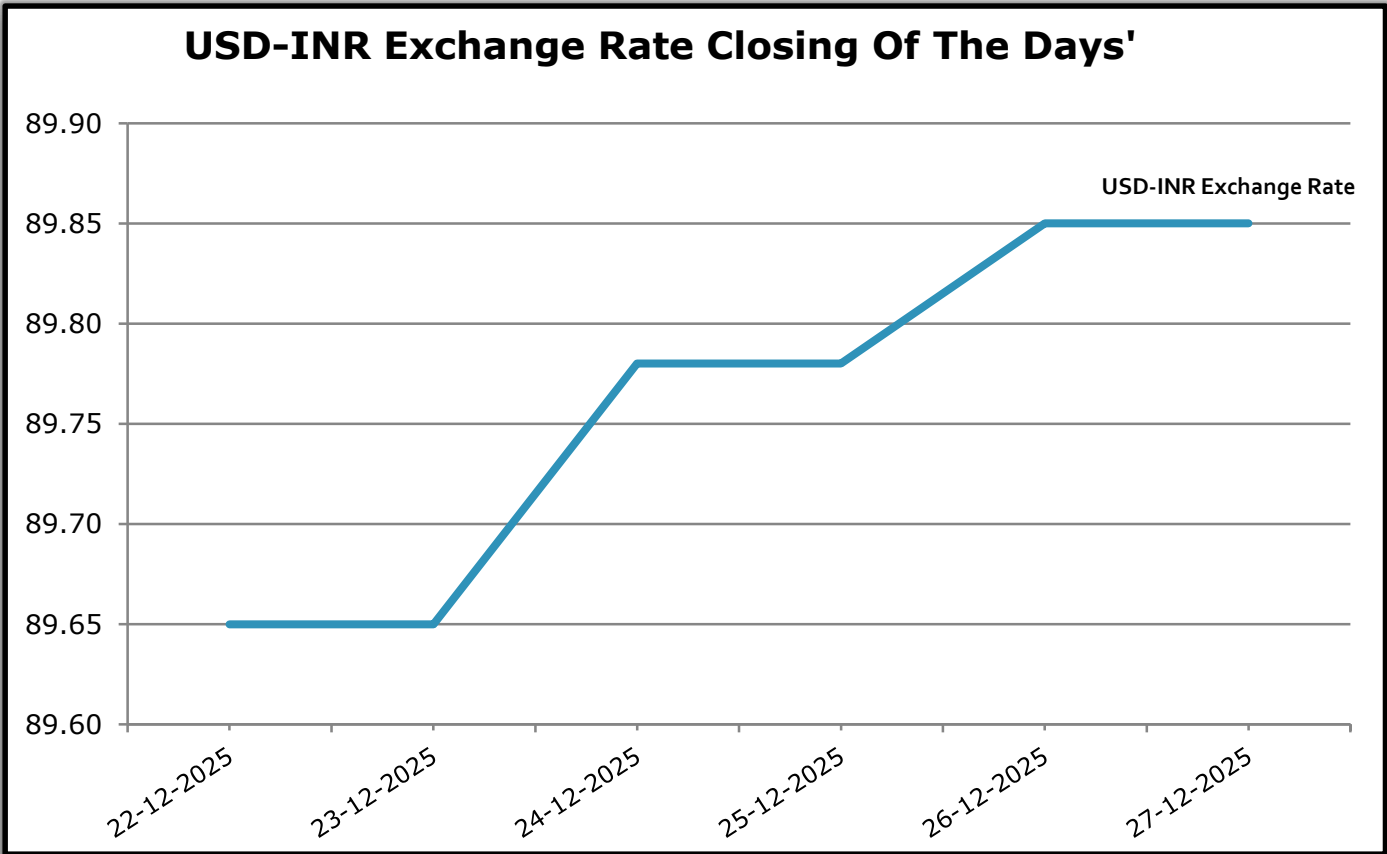
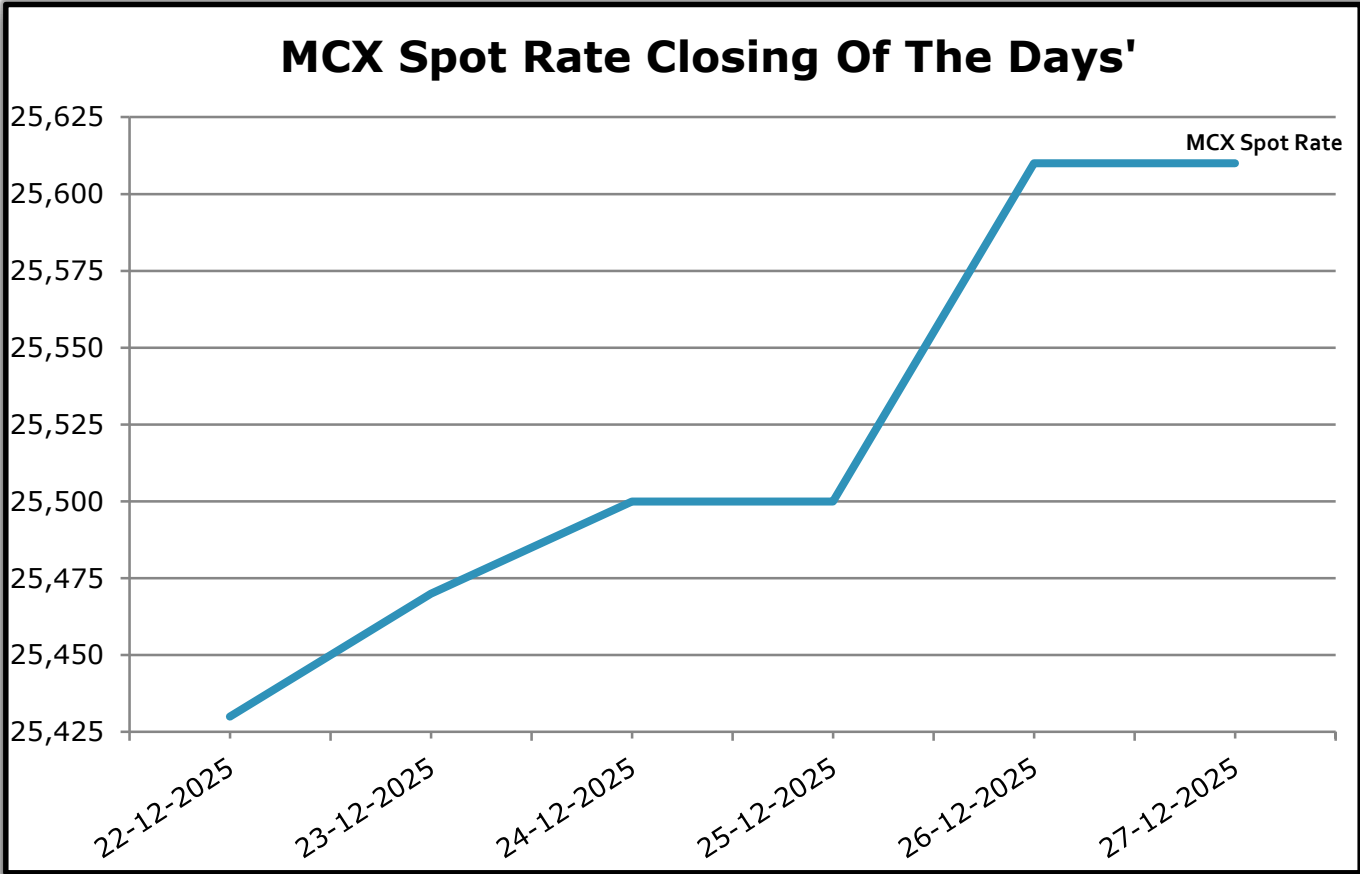
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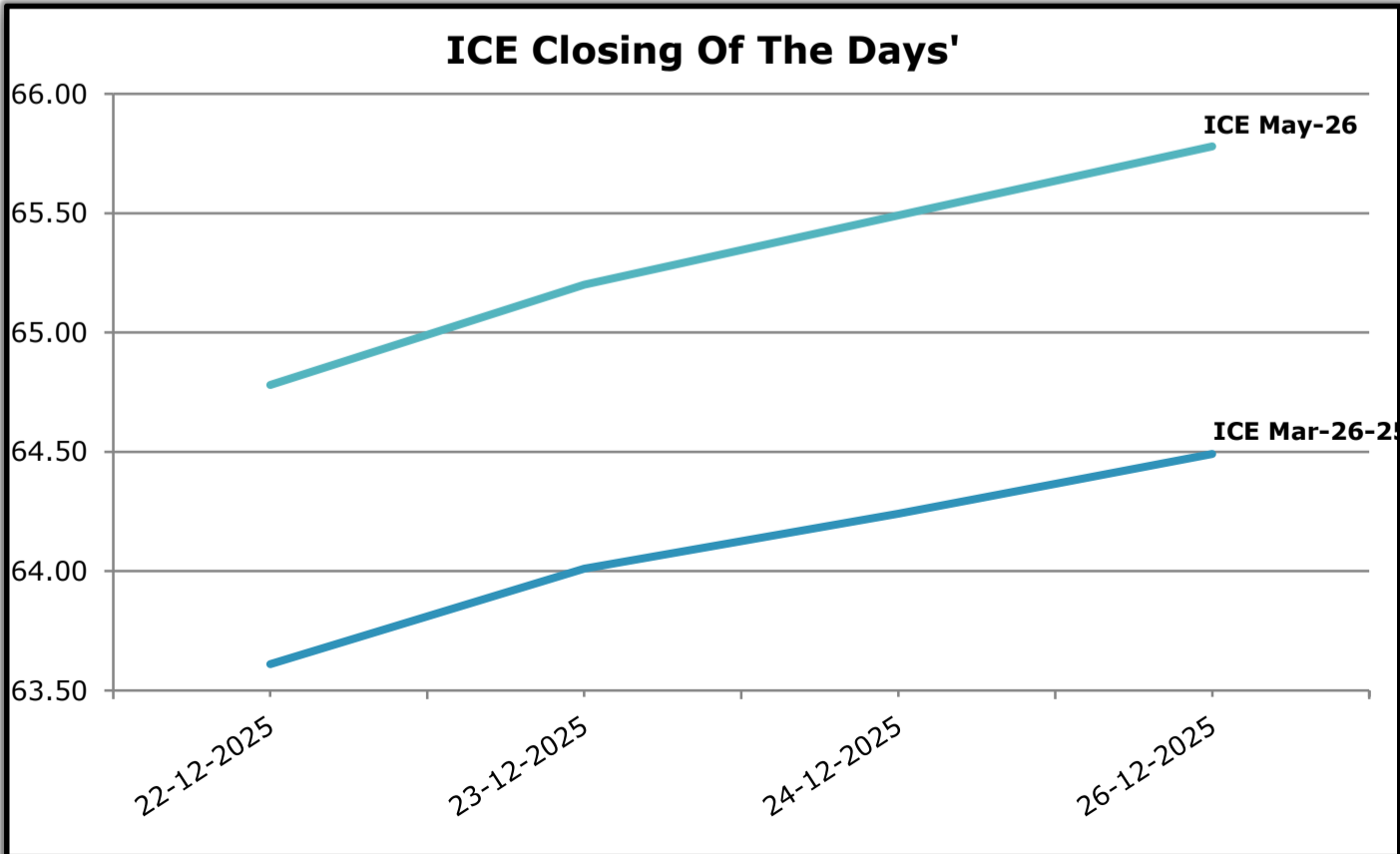
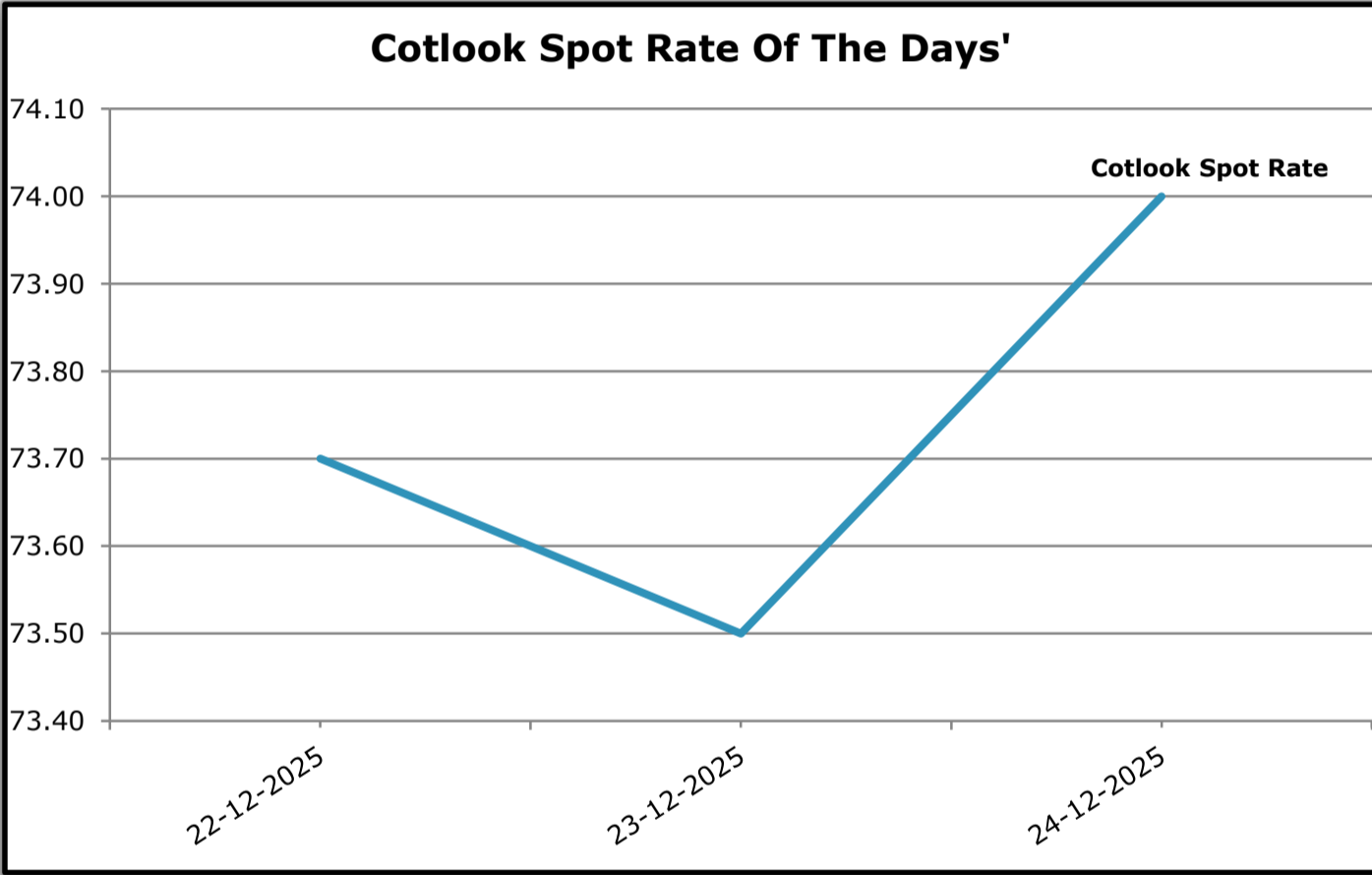




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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Mar-26	May-26
22-12-2025	73.70	63.61	64.78
23-12-2025	73.50	64.01	65.20
24-12-2025	74.00	64.24	65.49
26-12-2025		64.49	65.78

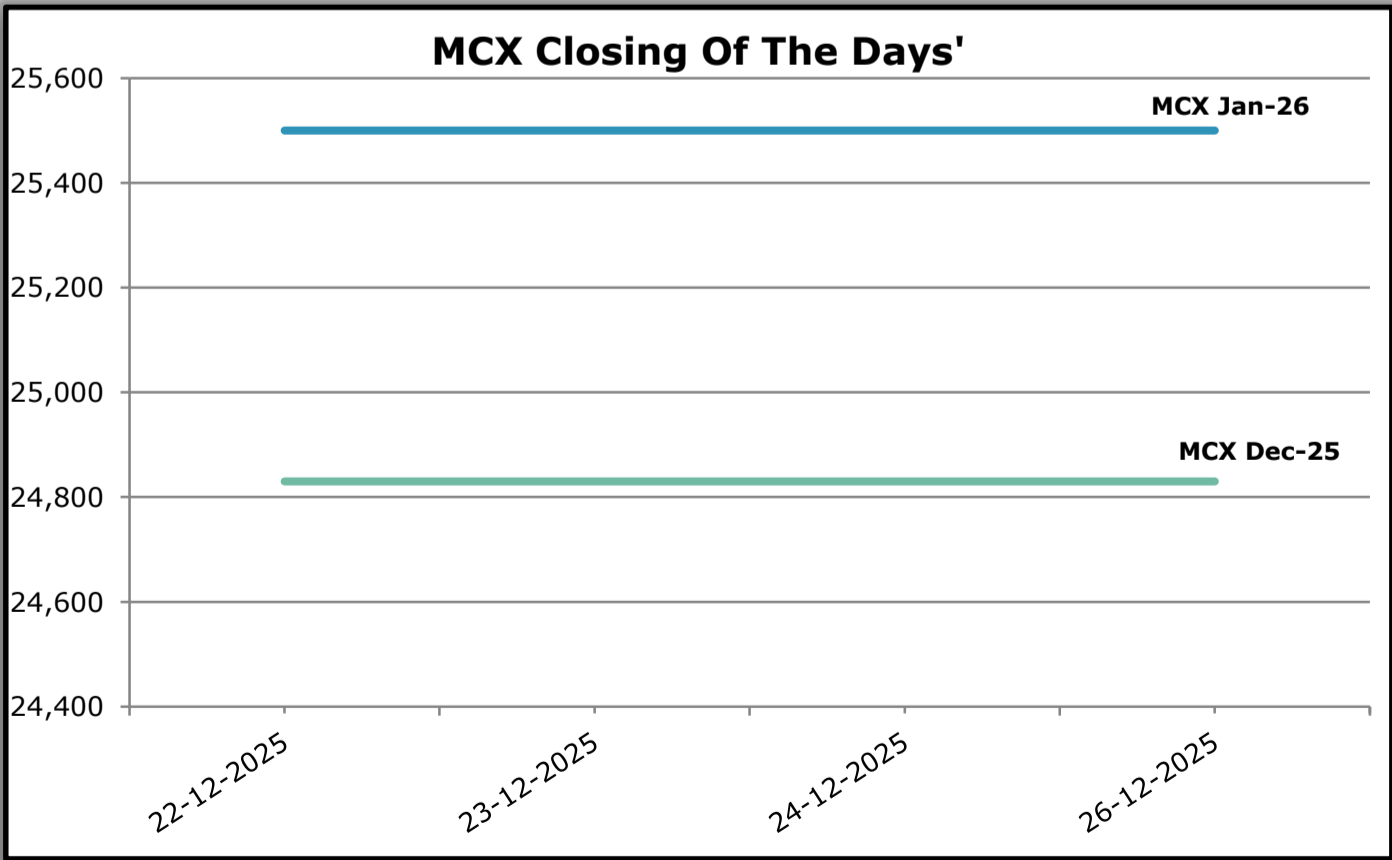
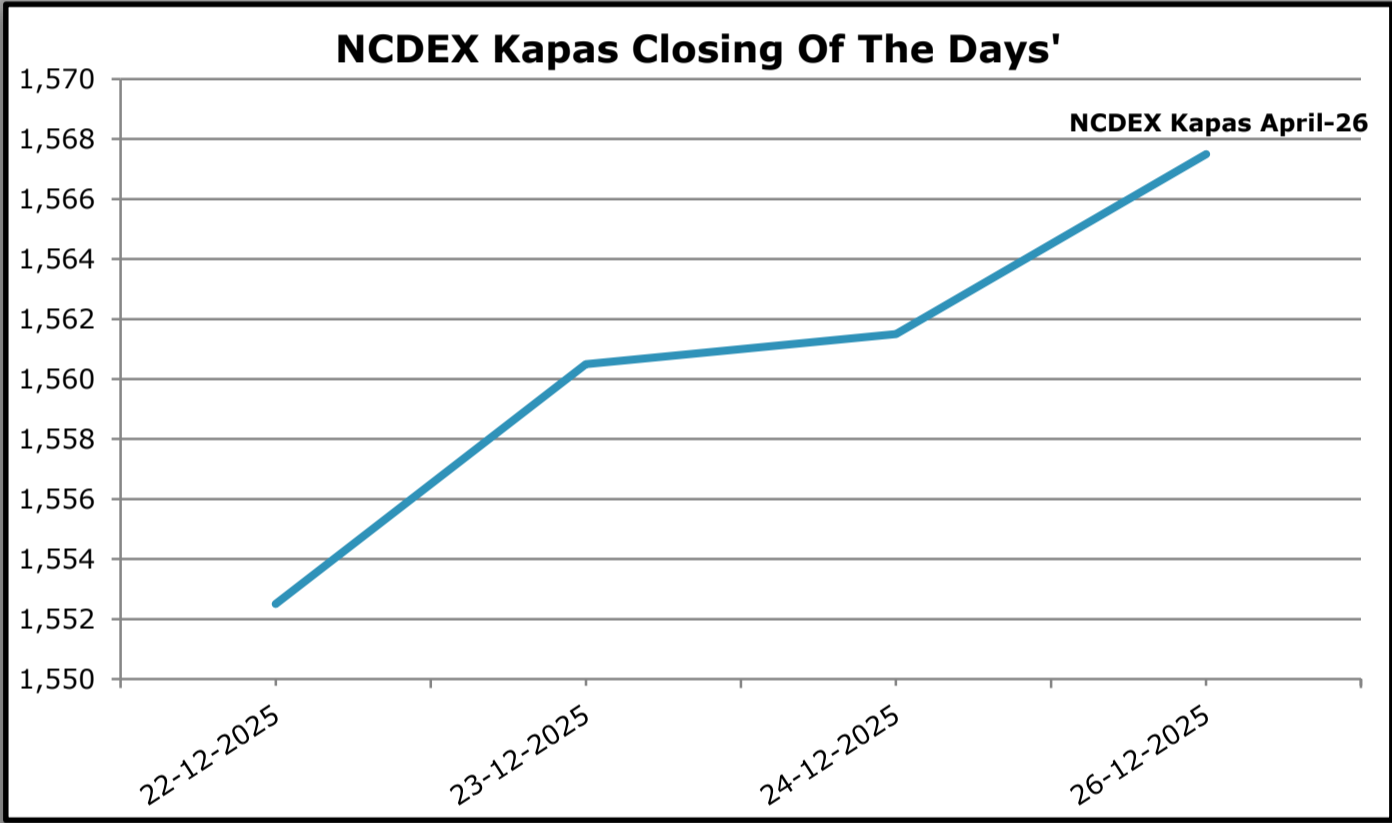




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Indian Indices			
Date	NCDEX Kapas	MCX	
	April-26	Dec-25	Jan-26
22-12-2025	1,552.50	24,830	25,500
23-12-2025	1,560.50	24,830	25,500
24-12-2025	1,561.50	24,830	25,500
26-12-2025	1,567.50	24,830	25,500

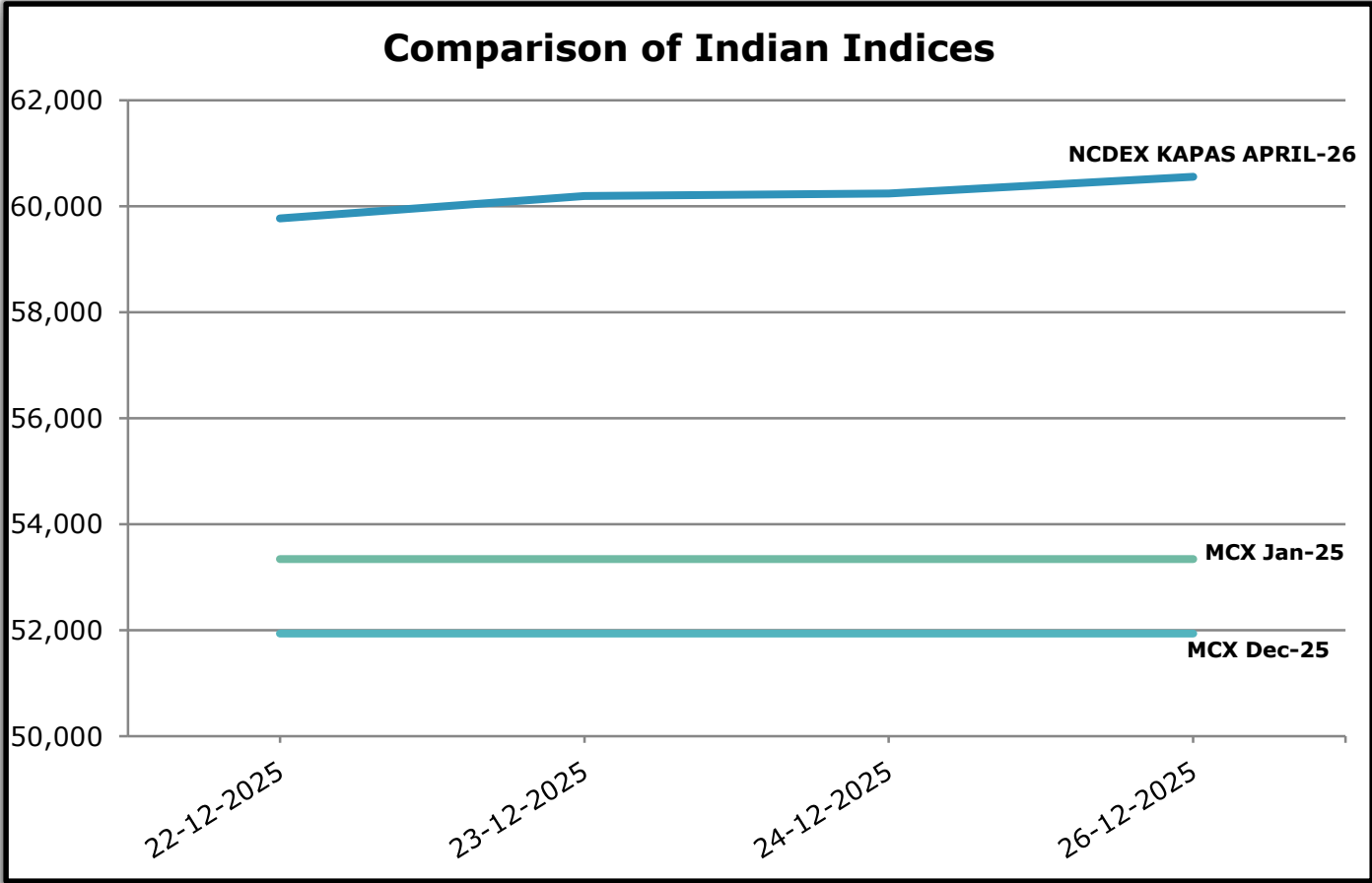




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Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Dec-25	Jan-26
22-12-2025	59,772	51,939	53,341
23-12-2025	60,191	51,939	53,341
24-12-2025	60,243	51,939	53,341
26-12-2025	60,557	51,939	53,341
Remark :- For NCDEX Kapas we have taken seed rate 700/20 Kg to convert in Candy.			

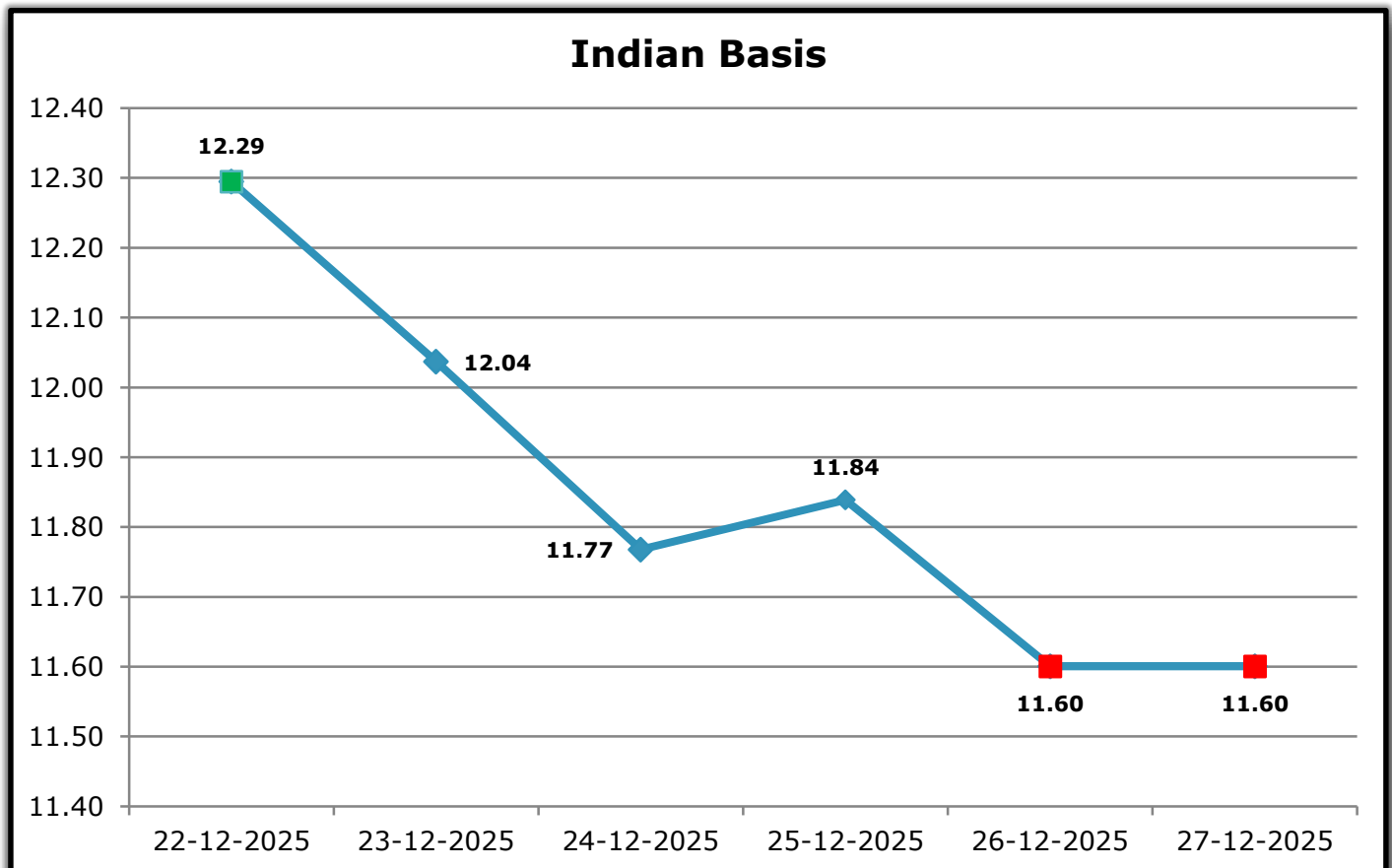




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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Mar	BASIS
22-12-2025	53,350	89.65	75.90	63.61	12.29
23-12-2025	53,450	89.65	76.05	64.01	12.04
24-12-2025	53,500	89.78	76.01	64.24	11.77
25-12-2025	53,550	89.78	76.08	64.24	11.84
26-12-2025	53,600	89.85	76.09	64.49	11.60
27-12-2025	53,600	89.85	76.09	64.49	11.60





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IN THE WEEK AHEAD

- Monday, Dec 29: CFTC Cotton On-Call Report (week ended Dec 19) and CFTC Commitment of Traders Report (week ended Dec 23) will be released at **3:30 pm EST**.
- Mid-week & Holiday: USDA U.S. Weekly Export Report (week ended Dec 18) will be released on **Wednesday, Dec 31 at 8:30 am EST**; ICE will remain closed on **Thursday, Jan 1** due to the New Year's Day holiday.

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Report prepared by

Kalpesh Patel

Manager

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